<http://valueinvestingcongress.com/agenda/>

[Value Investing Congress](http://www.valueinvestingcongress.com/) Agenda[**BOOKMARK**](http://valueinvestingcongress.com/agenda/)

* [**MONDAY** 9/16](http://valueinvestingcongress.com/agenda/#calendar)

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7:15 - 8:15

**Registration & Continental Breakfast**

8:30 - 9:10

**Needles in a Haystack: More Small Cap Values**
Guy Gottfried
Rational Investment Group

10:40 - 11:20

**Insights from 25 Years of Constructive Shareholder Activism**
Alexander Roepers
Atlantic Investment Management

3:55 - 4:35

**Viewing Stocks as Bonds**
Donald Yacktman
Yacktman Funds

4:35 - 5:15

**To Infinity…And Beyond!**
Joe Altman & Chris Kyriopoulos
COMPOUND Capital

9:10 - 9:40

**The Accounting Game**
Michael Castor
Sio Capital

9:40 - 10:10

**Inflections in Incentives**
John Mirshekari
Fidelity Investments

10:10 - 10:40

**REFRESHMENT BREAK**

11:20 - 11:50

**Think Like an Owner - Finding Companies Poised to Unlock Value**
Clifton Robbins
Blue Harbour Group

1:05 - 1:35

**Where do we go from here?**
Mark A. Boyar
Boyar Value Group

1:35 - 2:05

**Opportunities for a Global Value Investor in Today’s Low Return World**
Charles de Vaulx
International Value Advisers

2:05 - 2:35

**Severely Undervalued Stocks in an Unappealing Market**
Christopher Mittleman
Mittleman Brothers

2:35 - 3:05

**They came, they saw, they hesitated. Making sense of the India opportunity.**
Rahul Saraogi
Atyant Capital (India)

3:25 - 3:55

**A Russian, State-Owned, Energy Company: And It’s A Buy!**
Harvey Sawikin
Firebird Management

5:15 - 6:45

**Networking Cocktail Reception**
Stone Rose Lounge, 4th floor

[Value Investing Congress](http://www.valueinvestingcongress.com/)[**BOOKMARK**](http://valueinvestingcongress.com/agenda/)

* [**TUESDAY** 9/17](http://valueinvestingcongress.com/agenda/#calendar2)

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7:15 - 8:15

**Registration & Continental Breakfast**

11:50 - 1:05

**Lunch**
(On Your Own)

7:15 - 8:15

**Registration & Continental Breakfast**

8:30 - 9:10

8:45 - 9:25

**People Not Personnel: The Case for Owner-Operators**
Chris Mayer
Capital & Crisis

9:55 - 10:35

**Bitcoin: The Internet of Money**
Cameron Winklevoss & Tyler Winklevoss
Winklevoss Capital

10:55 - 11:35

**Investing With Conviction**
Daniel M. Miller
Gabelli Funds

1:45 - 2:25

**Attracted to Global Risk**
Jeffrey W. Ubben
ValueAct Capital

2:25 - 3:05

**Don’t Buy This Recovery**
Mick McGuire
Marcato Capital Management

8:00 - 8:30

**Registration & Continental Breakfast**

9:25 - 9:55

**Global Below Book Value Investing**
David Shapiro, CFA & Evan Vanderveer
Vanshap Capital

11:35 - 12:05

**The World According to GARP Taiwan: Growth at a Reasonable Price**
Carl Chen & Tom Lu
Temple Honor Asia (Taiwan)

12:05 - 12:35

**Using Board Dynamics to Enhance Shareholder Returns**
Jeffrey C. Smith
Starboard Value

3:40 - 4:10

**My Current Thoughts on Stocks and Markets**
Whitney Tilson, Kase Capital

10:35 - 10:55

**REFRESHMENT BREAK**

3:20 - 3:40

**Value Investing Challenge**
Grand Prize Winner

8:30 - 8:45

**Welcoming Remarks with John L. Schwartz, MD**

3:05 - 3:20

**Value Investing Challenge**
2nd Prize Winner

4:10 - 4:15

**Concluding Remarks and Farewell**
John L. Schwartz, MD
CEO and Chairman, Schwartz Tilson Information