<http://valueinvestingcongress.com/agenda/>

[Value Investing Congress](http://www.valueinvestingcongress.com/) Agenda[**BOOKMARK**](http://valueinvestingcongress.com/agenda/)

* [**MONDAY** 9/16](http://valueinvestingcongress.com/agenda/#calendar)

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7:15 - 8:15

**Registration & Continental Breakfast**

8:30 - 9:10

**Needles in a Haystack: More Small Cap Values**  
Guy Gottfried  
Rational Investment Group

10:40 - 11:20

**Insights from 25 Years of Constructive Shareholder Activism**  
Alexander Roepers  
Atlantic Investment Management

3:55 - 4:35

**Viewing Stocks as Bonds**  
Donald Yacktman  
Yacktman Funds

4:35 - 5:15

**To Infinity…And Beyond!**  
Joe Altman & Chris Kyriopoulos  
COMPOUND Capital

9:10 - 9:40

**The Accounting Game**  
Michael Castor  
Sio Capital

9:40 - 10:10

**Inflections in Incentives**  
John Mirshekari  
Fidelity Investments

10:10 - 10:40

**REFRESHMENT BREAK**

11:20 - 11:50

**Think Like an Owner - Finding Companies Poised to Unlock Value**  
Clifton Robbins  
Blue Harbour Group

1:05 - 1:35

**Where do we go from here?**  
Mark A. Boyar  
Boyar Value Group

1:35 - 2:05

**Opportunities for a Global Value Investor in Today’s Low Return World**  
Charles de Vaulx  
International Value Advisers

2:05 - 2:35

**Severely Undervalued Stocks in an Unappealing Market**  
Christopher Mittleman  
Mittleman Brothers

2:35 - 3:05

**They came, they saw, they hesitated. Making sense of the India opportunity.**  
Rahul Saraogi  
Atyant Capital (India)

3:25 - 3:55

**A Russian, State-Owned, Energy Company: And It’s A Buy!**  
Harvey Sawikin  
Firebird Management

5:15 - 6:45

**Networking Cocktail Reception**  
Stone Rose Lounge, 4th floor

[Value Investing Congress](http://www.valueinvestingcongress.com/)[**BOOKMARK**](http://valueinvestingcongress.com/agenda/)

* [**TUESDAY** 9/17](http://valueinvestingcongress.com/agenda/#calendar2)

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7:15 - 8:15

**Registration & Continental Breakfast**

11:50 - 1:05

**Lunch**  
(On Your Own)

7:15 - 8:15

**Registration & Continental Breakfast**

8:30 - 9:10

8:45 - 9:25

**People Not Personnel: The Case for Owner-Operators**  
Chris Mayer  
Capital & Crisis

9:55 - 10:35

**Bitcoin: The Internet of Money**  
Cameron Winklevoss & Tyler Winklevoss  
Winklevoss Capital

10:55 - 11:35

**Investing With Conviction**  
Daniel M. Miller  
Gabelli Funds

1:45 - 2:25

**Attracted to Global Risk**  
Jeffrey W. Ubben  
ValueAct Capital

2:25 - 3:05

**Don’t Buy This Recovery**  
Mick McGuire  
Marcato Capital Management

8:00 - 8:30

**Registration & Continental Breakfast**

9:25 - 9:55

**Global Below Book Value Investing**  
David Shapiro, CFA & Evan Vanderveer  
Vanshap Capital

11:35 - 12:05

**The World According to GARP Taiwan: Growth at a Reasonable Price**  
Carl Chen & Tom Lu  
Temple Honor Asia (Taiwan)

12:05 - 12:35

**Using Board Dynamics to Enhance Shareholder Returns**  
Jeffrey C. Smith  
Starboard Value

3:40 - 4:10

**My Current Thoughts on Stocks and Markets**  
Whitney Tilson, Kase Capital

10:35 - 10:55

**REFRESHMENT BREAK**

3:20 - 3:40

**Value Investing Challenge**  
Grand Prize Winner

8:30 - 8:45

**Welcoming Remarks with John L. Schwartz, MD**

3:05 - 3:20

**Value Investing Challenge**  
2nd Prize Winner

4:10 - 4:15

**Concluding Remarks and Farewell**  
John L. Schwartz, MD  
CEO and Chairman, Schwartz Tilson Information