



AGENDA

THE 9TH ANNUAL NEW YORK VALUE INVESTING CONGRESS

MONDAY, SEPTEMBER 16, 2013
JAZZ AT LINCOLN CENTER'S FREDERICK P. ROSE HALL

7:15 - 8:15 AM

Registration and Continental Breakfast

8:15 - 8:30 AM

Welcoming Remarks

John L. Schwartz, MD,
CEO and Chairman,
Schwartz Tilson Information

8:30 - 9:10 AM

**Needles in a Haystack:
More Small Cap Values**

Guy Gottfried, *Rational Investment Group*

9:10 - 9:40 AM

The Accounting Game

Michael Castor, *Sio Capital*

9:40 - 10:10 AM

Inflections in Incentives

John Mirshekari, *Fidelity Investments*

10:10 - 10:40 AM

REFRESHMENT BREAK

10:40 - 11:20 AM

**Insights from 25 Years of Constructive
Shareholder Activism**

Alexander Roepers,
Atlantic Investment Management

11:20 - 11:50 AM

**Think Like an Owner - Finding
Companies Poised to Unlock Value**

Clifton Robbins, *Blue Harbour Group*

11:50 AM - 1:05 PM

LUNCH (ON YOUR OWN)

1:05 - 1:35 PM

Where do we go from here?

Mark A. Boyar, *Boyar Value Group*

1:35 - 2:05 PM

**Opportunities for a Global Value Investor
in Today's Low Return World**

Charles de Vaulx, *International Value Advisers*

2:05 - 2:35 PM

**Severely Undervalued Stocks
in an Unappealing Market**

Christopher Mittleman, *Mittleman Brothers*

2:35 - 3:05 PM

**They came, they saw, they hesitated.
Making sense of the India opportunity.**

Rahul Saraogi, *Atyant Capital (India)*

3:05 - 3:25 PM

REFRESHMENT BREAK

3:25 - 3:55 PM

**A Russian, State-Owned, Energy Company:
And It's A Buy!**

Harvey Sawikin, *Firebird Management*

3:55 - 4:35 PM

Viewing Stocks as Bonds

Donald Yacktman, *Yacktman Funds*

4:35 - 5:15 PM

To Infinity...And Beyond!

Joe Altman & Chris Kyriopoulos,
COMPOUND Capital

5:15 - 6:45 PM

Networking Cocktail Reception

Stone Rose Lounge, 4th floor



AGENDA

THE 9TH ANNUAL NEW YORK VALUE INVESTING CONGRESS

TUESDAY, SEPTEMBER 17, 2013

JAZZ AT LINCOLN CENTER'S FREDERICK P. ROSE HALL

8:00 - 8:30 AM

Registration and Continental Breakfast

8:30 - 8:45 AM

Welcoming Remarks

John L. Schwartz, MD,
CEO and Chairman,
Schwartz Tilson Information

8:45 - 9:25 AM

People Not Personnel:

The Case for Owner-Operators

Chris Mayer, *Capital & Crisis*

9:25 - 9:55 AM

Global Below Book Value Investing

David Shapiro, CFA & Evan Vanderveer,
Vanshap Capital

9:55 - 10:35 AM

Bitcoin: The Internet of Money

Cameron Winklevoss & Tyler Winklevoss,
Winklevoss Capital

10:35 - 10:55 AM

REFRESHMENT BREAK

10:55 - 11:35 AM

Investing With Conviction

Daniel M. Miller, *Gabelli Funds*

11:35 AM - 12:05 PM

The World According to GARP

Taiwan: Growth at a Reasonable Price

Carl Chen & Tom Lu,
Temple Honor Asia (Taiwan)

12:05 - 12:35 PM

**Using Board Dynamics to Enhance
Shareholder Returns**

Jeffrey C. Smith, *Starboard Value*

12:35 - 1:45 PM

LUNCH (ON YOUR OWN)

1:45 - 2:25 PM

Attracted to Global Risk

Jeffrey W. Ubben, *ValueAct Capital*

2:25 - 3:05 PM

Don't Buy This Recovery

Mick McGuire, *Marcato Capital Management*

3:05 - 3:20 PM

TBD

Value Investing Challenge 2nd Prize Winner

3:20 - 3:40 PM

TBD

Value Investing Challenge Grand Prize Winner

3:40 - 4:10 PM

My Current Thoughts on Stocks and Markets

Whitney Tilson, *Kase Capital*,
Chairman Emeritus, *Value Investing Congress*

4:10 - 4:15 PM

Concluding Remarks and Farewell

John L. Schwartz, MD,
CEO and Chairman,
Schwartz Tilson Information