

Business Description

Alphabet Inc is a provider of internet content products and portals. Its suite of brands includes Search, Android, YouTube, Apps, Maps & Ads.

Alphabet is a holding company with Google, the Internet media giant, as a wholly owned subsidiary. Google generates 99% of Alphabet revenue, of which more than 85% is from online ads. Google's other revenue is from sales of apps and content on Google Play, YouTube Red and cloud service fees, and other licensing revenue. Alphabet's moonshot investments are in its other bets segment, where it bets on smart homes (Nest), technology to enhance health (Verily), faster Internet access to homes (Google Fiber), self-driving cars (Waymo), and more.

High Fisher growth score

Switch to: Phil Fisher Growth Companies + New Checklist

| Checklist Items / Related Parameters | Worst | Neutral | Best |
|---|-----------------------|-----------------------|----------------------------------|
| Does the company have the products or services with sufficient market potential to make possible a sizable increase in sales for at least several years? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the management have a determination to continue to develop products or processes that will still further increase total sales potentials when the growth potentials of currently attractive product lines have largely been exploited? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| How effective are the company's research and development efforts in relation to its size? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have an above average sales organization? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a worthwhile profit margin? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Gross Margin % Operating Margin % Net Margin % | | | |
| What is the company doing to maintain or improve profit margins? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Gross Margin % Operating Margin % Net Margin % | | | |
| Does the company have outstanding labor and personnel relations? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have outstanding executive relations? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have depth to its management? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| How good are the company's cost analysis and accounting controls? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Are there other aspects of the business, somewhat peculiar to the industry involved, which will give the investor important clues as to how outstanding the company may be in relation to its competition? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a short range or long range outlook in regards to profits? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| . In the foreseeable future, will the growth of the company require sufficient equity financing so that the larger number of shares then outstanding will largely cancel the existing stockholders' benefit from this anticipated growth? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| 10-Year Share Buyback Rate 5-Year Share Buyback Rate 3-Year Average Share Buyback Ratio 1-Year Share Buyback Rate | | | |
| Does the management talk freely to investors about its affairs when things are going well but "clam up" when troubles and disappointments occur? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a management of unquestionable integrity? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |

Checked: 15 / 15 - Total Score: **3.9 / 5**

Fair default checklist score

Personalized Checklist

Switch to: + New Checklist

| Checklist Items / Related Parameters | Worst | Neutral | Best |
|--|----------------------------------|----------------------------------|----------------------------------|
| Within your circle of competence? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Macro economic environment favorable? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| High quality business? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Enough margin of safety with stocks? | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Gurus are buying? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Insiders are buying? | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Management capable and shareholder friendly? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Catalyst for stock price to appreciate? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Your level of confidence with the research? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |

Checked: 9 / 9 - Total Score: **3.4 / 5**

Fine guru checklist score

Switch to: + New Checklist

| Checklist Items / Related Parameters | Worst | Neutral | Best |
|---|----------------------------------|-----------------------|----------------------------------|
| Do I understand the business? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| What is the economic moat that protects the company so it can sell the same or a similar product five or ten years from today? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Is this a fast-changing industry? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a diversified customer base? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Is this an asset-light business? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Is it a cyclical business? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| <input type="text" value="Revenue"/> <input type="text" value="Operating Income"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company still have room to grow? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Has the company been consistently profitable over the past ten years, through good times and bad? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a stable double-digit operating margin? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| <input type="text" value="Gross Margin %"/> <input type="text" value="Net Margin %"/> <input type="text" value="Operating Margin %"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a higher margin than competitors? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a return on investment capital of 15% percent or higher over the past decade? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| <input type="text" value="ROIC %"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Has the company been consistently growing its revenue and earnings at double digits? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Does the company have a strong balance sheet? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| <input type="text" value="Equity-to-Asset"/> <input type="text" value="Debt-to-Asset"/> <input type="text" value="Current Portion of Long-Term Debt"/> <input type="text" value="Long-Term Debt & Capital Lease Obligation"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Do company executives own decent shares of stock of the company? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| How are the executives paid compared with other similarly sized companies? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| Are insiders buying? | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Is the stock valuation reasonable as measured by intrinsic value, or P/E ratio? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| How is the current valuation relative to historical range? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| How did the company's stock price fare during the previous recessions? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |
| How much confidence do I have in my research? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> |

Checked: 20 / 20 - Total Score: **3.6 / 5**

Fair Peter Lynch Fast growth score

Switch to: Peter Lynch Fast Grower + New Checklist

| Checklist Items / Related Parameters | Worst | | Neutral | | Best |
|--|----------------------------------|----------------------------------|----------------------------------|----------------------------------|-----------------------|
| Do I understand the business? Is this a simple business? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Does the company have a diversified customer base? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Does the company still have room to grow? Is the company has duplicated its successes in more than one city or town to prove that expansion will work? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Does the company have meaningful profit margin (10% or higher)? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Gross Margin % Operating Margin % Net Margin % | | | | | |
| Does the company have a higher margin than competitors? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Gross Margin % Operating Margin % Net Margin % | | | | | |
| Does the company have a stable margin or even increasing margin? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Gross Margin % Operating Margin % Net Margin % | | | | | |
| Is the growth speeding up? Is the earnings growth to date consistent? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Sales (M) Book Value per Share Predictability Rank | | | | | |
| How did the company's business fared during previous recessions? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Sales (M) EPS | | | | | |
| How did the company's stock price fared during the previous recessions? | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Peter Lynch Chart | | | | | |
| Is the balance sheet strong? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Financial Strength Current Ratio Cash-to-Debt Debt-to-Equity | | | | | |
| Is the product that's supposed to enrich the company is a major part of the company's business? | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| What is the growth rate? 20% to 25% is the optimum rate | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Sales (M) Book Value per Share | | | | | |
| Is the stock selling at a P/E ratio at or near growth rate? | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| PE Ratio EV-to-EBIT EV-to-EBITDA | | | | | |
| P/E ratio, high or low relative to historical value? The lower, the better | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| PE Ratio | | | | | |
| P/E ratio relative to similar companies? The lower, the better | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| PE Ratio | | | | | |
| The percentage of Institutional ownership. The lower the better | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> |
| Are insiders buying? | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Company buying back shares? | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 10-Year Share Buyback Rate 5-Year Share Buyback Rate 3-Year Average Share Buyback Ratio | | | | | |

Checked: 18 / 18 - Total Score: **3.3 / 5**

Low volatility for low Options premium

| ALPHABET INC CAP STK CL C | | | | | | | | | | | | | | | | Bid | Ask | Size | Volume | | | | | | | | | | | |
|---------------------------|----------|--------|-------------|--------------------|----------|--------|--------------------|---------------|--------|------------------|--------|--------|--------|-------------|----------|------------|-----------|--------------------|---------------|-----------|-----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| ▼ 1,002.61 -7.56 -0.75% | | | | | | | | | | | | | | | | 1,002.10 | 1,002.67 | 1x1 | 1.08m | | | | | | | | | | | |
| Open | High | Low | Close | 52 Week Price | | | | | | | | | | | | Current IV | IV Change | 52 Week HV | | | | | | | | | | | | |
| 1,012.66 | 1,016.10 | 996.21 | 1,010.17 | 752.90 - 1,062.375 | | | | | | | | | | | | 15.04% | -1.61% | 7.00% - 690.00% | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | Dec-08-17 | Dec17 | Dec-22-17 | Dec-29-17 | Jan-05-18 | Jan-12-18 | Jan18 | Feb18 | Mar18 | Apr18 | Jun18 | Sep18 | Jan19 | Jun19 | Jan20 |
| Bid | Ask | Last | Mark Change | Bld Size | Ask Size | Delta | Implied Volatility | Open Interest | Volume | Strikes | Bid | Ask | Last | Mark Change | Bld Size | Ask Size | Delta | Implied Volatility | Open Interest | Volume | | | | | | | | | | |
| | | | | | | | | | | Call | | | | | Put | | | | | | | | | | | | | | | |
| | | | | | | | | | | Jan20 (774 days) | | | | | | | | | | | | | | | | | | | | |
| 155.50 | 160.50 | 162.58 | -3.50 | 1 | 1 | 0.6235 | 23.43% | 3 | 0 | 980 | 99.50 | 103.90 | 103.70 | +3.75 | 10 | 10 | -0.3864 | 21.71% | 16 | 5 | | | | | | | | | | |
| 153.50 | 158.00 | 153.50 | -3.25 | 10 | 10 | 0.6179 | 23.45% | 0 | 0 | 985 | 101.50 | 106.00 | 101.50 | +3.55 | 10 | 10 | -0.3929 | 21.62% | 0 | 0 | | | | | | | | | | |
| 151.00 | 155.50 | 175.00 | -3.25 | 10 | 10 | 0.6122 | 23.42% | 10 | 0 | 990 | 104.00 | 108.40 | 88.20 | +3.70 | 10 | 10 | -0.3994 | 21.61% | 3 | 0 | | | | | | | | | | |
| 148.00 | 153.00 | 148.00 | -3.50 | 2 | 2 | 0.6064 | 23.34% | 0 | 0 | 995 | 106.00 | 110.90 | 106.50 | +3.45 | 2 | 10 | -0.4060 | 21.55% | 0 | 0 | | | | | | | | | | |
| 145.50 | 150.50 | 147.50 | -3.00 | 2 | 2 | 0.6007 | 23.30% | 71 | 8 | 1000 | 108.50 | 113.00 | 101.20 | +3.50 | 10 | 10 | -0.4126 | 21.50% | 7 | 0 | | | | | | | | | | |
| 143.60 | 148.00 | 160.00 | -3.20 | 10 | 10 | 0.5950 | 23.31% | 3 | 0 | 1005 | 111.00 | 115.50 | 95.10 | +3.75 | 10 | 10 | -0.4192 | 21.47% | 1 | 0 | | | | | | | | | | |
| 141.00 | 146.00 | 142.00 | -3.00 | 1 | 10 | 0.5893 | 23.30% | 0 | 0 | 1010 | 113.50 | 118.00 | 109.60 | +3.75 | 10 | 10 | -0.4258 | 21.44% | 0 | 0 | | | | | | | | | | |
| 139.00 | 143.50 | 149.00 | -2.75 | 1 | 19 | 0.5837 | 23.29% | 2 | 0 | 1015 | 116.10 | 120.50 | 113.00 | +3.80 | 2 | 10 | -0.4325 | 21.41% | 1 | 0 | | | | | | | | | | |
| 136.60 | 140.80 | 147.50 | -2.05 | 1 | 18 | 0.5778 | 23.22% | 14 | 0 | 1020 | 118.50 | 123.00 | 118.50 | +4.00 | 10 | 10 | -0.4392 | 21.36% | 0 | 0 | | | | | | | | | | |
| 134.00 | 138.40 | 152.32 | -2.55 | 10 | 10 | 0.5720 | 23.16% | 23 | 0 | 1025 | 121.00 | 125.50 | 114.80 | +3.75 | 10 | 10 | -0.4459 | 21.32% | 1 | 0 | | | | | | | | | | |

Fair or a little overvalued

GOOG - NAS (USA) Also traded in: [Argentina](#), [Austria](#), [Brazil](#), [Canada](#), [France](#), [Germany](#), [India](#), [Italy](#), [Japan](#), [Korea](#), [Mexico](#), [Netherlands](#), [Poland](#), [Russia](#), [Spain](#), [Sweden](#), [Switzerland](#), [Taiwan](#), [Thailand](#), [UK](#)

Alphabet Inc Class C

★ ★ ★ ★ ☆

\$1010.17 ↓ **11.24(1.1%)** Volume: 1,904,291 12:
 Avg Vol (1m): 1,274,039

2 Severe Warning Signs 2 Medium Warning Signs 2 Good Signs

Market Cap : 706.91 B Enterprise Value : 610.94 B P/E (TTM) : 34.28 P/B : 4.53

Valuation & Return

| | | vs industry | vs history |
|---|-------|-------------|------------|
| Price-to-Net-Cash | 10.52 | | |
| Price-to-Net-Current-Asset-Value | 8.19 | | |
| Price-to-Tangible-Book | 5.18 | | |
| Price-to-Intrinsic-Value-Projected-FCF | 2.06 | | |
| Price-to-Intrinsic-Value-DCF (Earnings Based) | 1.36 | | |
| Price-to-Median-PS-Value | 1.10 | | |
| Price-to-Peter-Lynch-Fair-Value | 3.00 | | |
| Price-to-Graham-Number | 2.80 | | |
| Earnings Yield (Greenblatt) % | 4.28 | | |
| Forward Rate of Return (Yacktman) % | 13.81 | | |

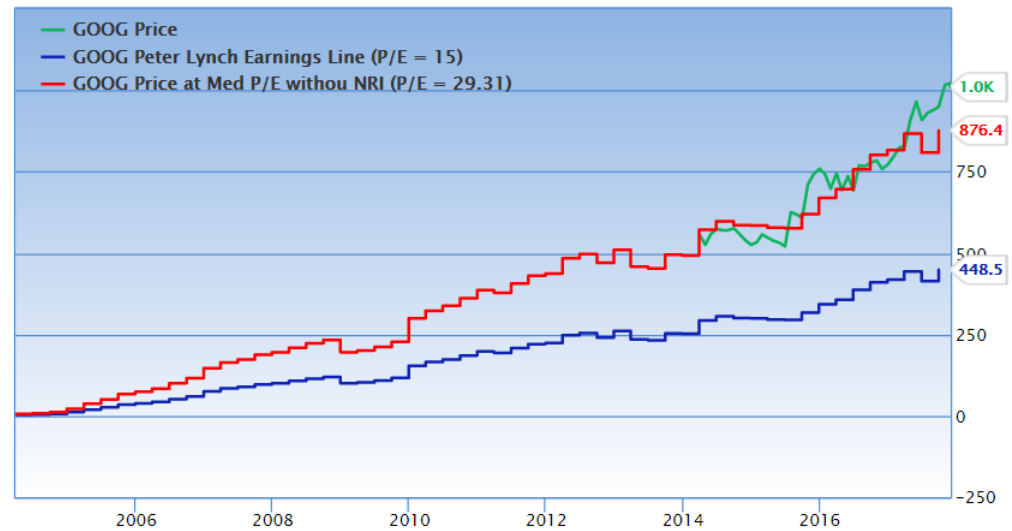
Peter Lynch Chart (What is Peter Lynch Charts)

» Interactive Charts

Alphabet Inc (GOOG)

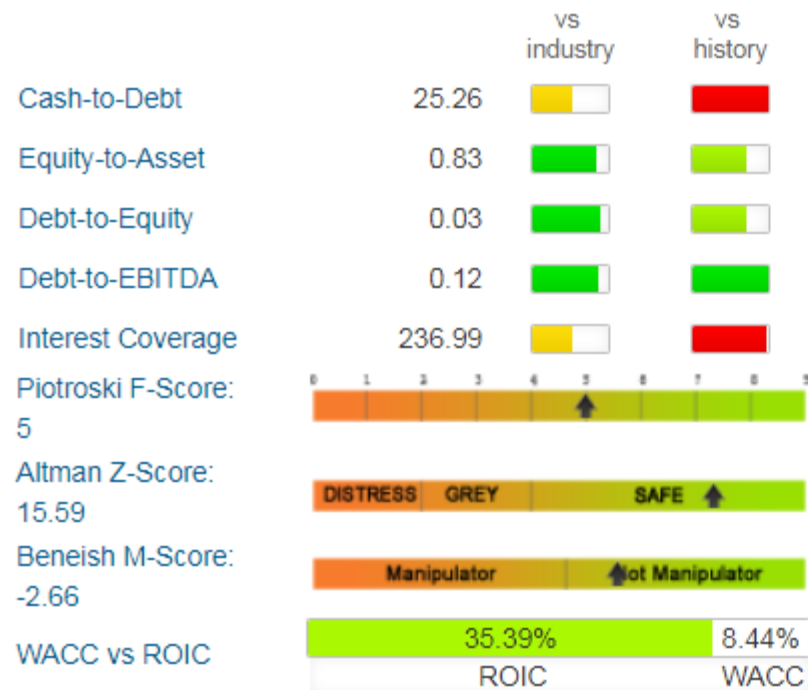
YTD 1Y 3Y 5Y 10Y All

Save Embed



Strong financial and profitability and growth, with warnings

Financial Strength : 8/10



Profitability & Growth : 8/10



Warning Signs

» GOOG's Warning Signs

SEVERE Operating Margin %: Declined

GOOD Interest Coverage: Comfortable

MEDIUM Price: Close to 10-year high

SEVERE Asset Growth: faster than revenue growth

GOOD Revenue per Share: Consistent growth

MEDIUM PS Ratio: Close to 5-year high

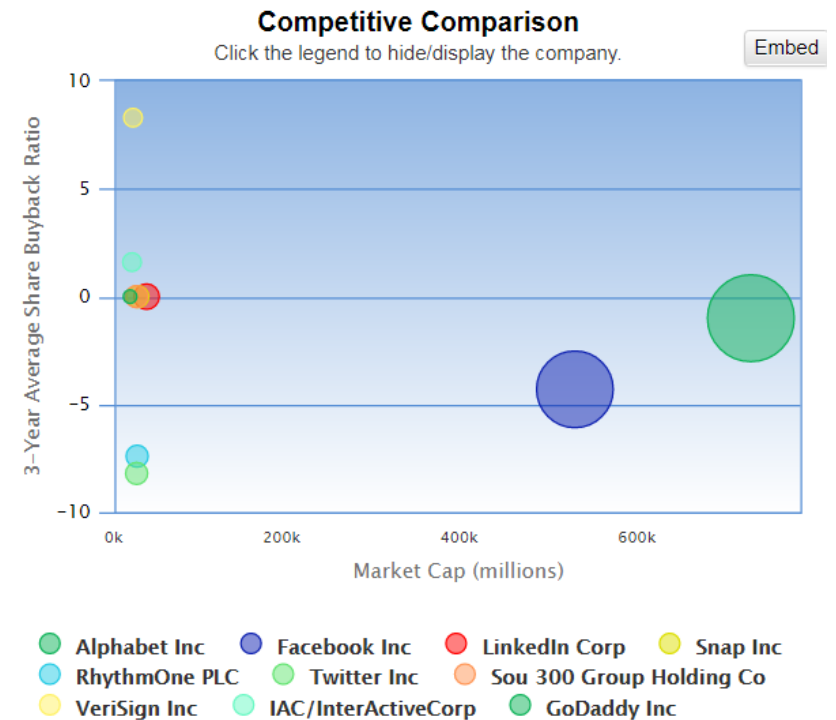
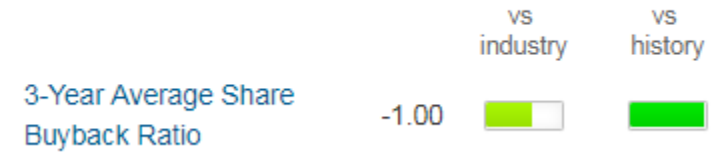
Reasonable ratios

Ratios

| | | vs industry | vs history |
|------------------------------|-------|-------------|------------|
| PE Ratio | 34.28 | | |
| PE Ratio without NRI | 34.28 | | |
| Price-to-Owner-Earnings | 38.56 | | |
| PB Ratio | 4.53 | | |
| PS Ratio | 7.20 | | |
| Price-to-Free-Cash-Flow | 30.96 | | |
| Price-to-Operating-Cash-Flow | 20.75 | | |
| EV-to-EBIT | 23.37 | | |
| EV-to-EBITDA | 18.68 | | |
| EV-to-Revenue | 5.84 | | |
| PEG Ratio | 2.50 | | |
| Shiller PE Ratio | 55.56 | | |
| Current Ratio | 5.77 | | |
| Quick Ratio | 5.73 | | |
| Days Inventory | 3.95 | | |
| Days Sales Outstanding | 53.37 | | |
| Days Payable | 23.25 | | |

No buyback in history

Buy Back

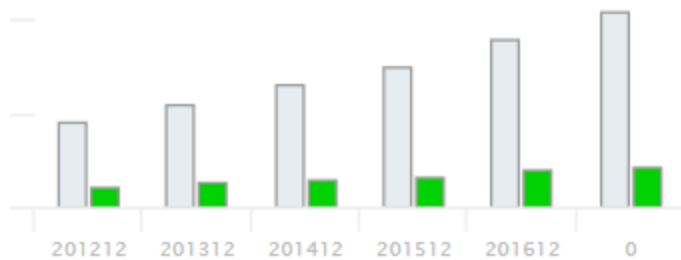


Strong free cash flow

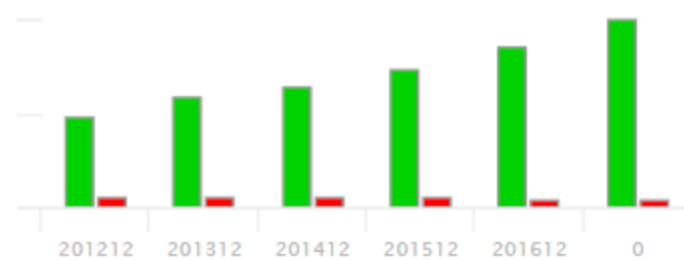
Financials (Next Earnings Date: 2018-01-26)

» [GOOG's 30-Y Financials](#)

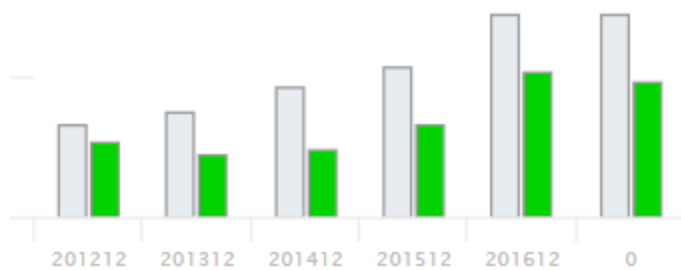
Revenue & Net Income



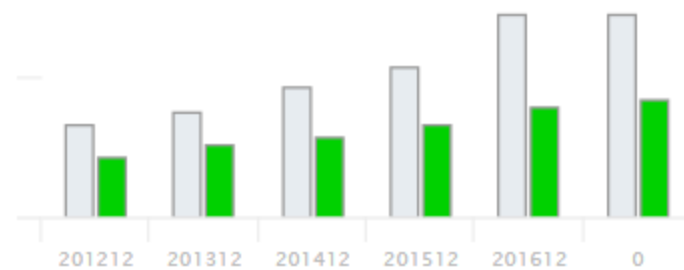
Cash & Debt



Operating Cash Flow & Free Cash Flow



Operating Cash Flow & Net Income



more sold than bought

| Guru | Date | Trades | Impact to Portfolio | Price Range * (?) | Current Price | Change from Average | Current Shares |
|--------------------------------|------------|----------------|---------------------|--------------------|---------------|---------------------|----------------|
| Dodge & Cox | 2017-09-30 | Reduce -0.81% | 0.02% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 3,239,665 |
| PRIMECAP Management | 2017-09-30 | Reduce -0.04% | 0.02% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 2,315,553 |
| Chris Davis | 2017-09-30 | Reduce -3.57% | 0.17% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 1,148,225 |
| Ruane Cunniff | 2017-09-30 | Add 87.33% | 3.24% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 828,631 |
| Pioneer Investments | 2017-09-30 | Add 4.94% | 0.12% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 794,443 |
| Mason Hawkins | 2017-09-30 | Reduce -5.82% | 0.45% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 722,664 |
| David Tepper | 2017-09-30 | Reduce -2.91% | 0.23% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 568,000 |
| Jeremy Grantham | 2017-09-30 | Reduce -11.93% | 0.31% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 452,740 |
| Frank Sands | 2017-09-30 | Reduce -42.45% | 0.89% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 440,204 |
| Lee Ainslie | 2017-09-30 | Add 33.84% | 1.35% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 438,263 |
| First Pacific Advisors | 2017-09-30 | Reduce -1.26% | 0.03% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 289,981 |
| Ken Fisher | 2017-09-30 | Reduce -2.06% | 0.01% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 244,086 |
| First Eagle Investment | 2017-09-30 | Add 3.43% | 0.02% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 242,541 |
| Mairs and Power | 2017-09-30 | Add 43.56% | 0.61% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 173,758 |
| Manning & Napier Advisors, Inc | 2017-09-30 | Reduce -5.53% | 0.07% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 144,755 |
| Tweedy Browne | 2017-09-30 | Reduce -0.31% | 0.01% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 126,185 |
| Tom Gayner | 2017-09-30 | Add 11.49% | 0.19% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 97,031 |
| Wallace Weitz | 2017-09-30 | Reduce -0.16% | 0.01% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 95,904 |
| Charles de Vaulx | 2017-09-30 | Reduce -1.40% | 0.01% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 45,026 |
| Julian Robertson | 2017-09-30 | Add 16.84% | 0.87% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 34,973 |
| Ron Baron | 2017-09-30 | Add 0.36% | | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 26,172 |
| John Burbank | 2017-09-30 | Reduce -7.83% | 0.25% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 24,277 |
| Steven Cohen | 2017-09-30 | Reduce -85.36% | 0.61% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 20,339 |
| David Rolfe | 2017-09-30 | Reduce -17.72% | 0.11% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 18,754 |
| Caxton Associates | 2017-09-30 | Add 7.14% | 0.03% | \$898.7 - \$980.34 | \$ 1010.17 | 9% | 15,000 |

No insiders buy

Insider Charts



GOOG Guru Trades in Q3 2017

| | | |
|--|---|--|
| Jeff Auxier 215 sh (New) | Steven Romick 220,881 sh (unchgd) | Chase Coleman Sold Out |
| Ruane Cunniff 828,631 sh (+87.33%) | Tweedy Browne Global Value 76,208 sh (unchgd) | Paul Tudor Jones Sold Out |
| Zeke Ashton 4,150 sh (+48.21%) | David Carlson 83,000 sh (unchgd) | John Paulson Sold Out |
| Mairs and Power 173,758 sh (+43.56%) | Robert Olstein 21,000 sh (unchgd) | Wallace Weitz 95,904 sh (-0.16%) |
| Lee Ainslie 438,263 sh (+33.84%) | Richard Snow 3,600 sh (unchgd) | Tweedy Browne 126,185 sh (-0.31%) |
| Julian Robertson 34,973 sh (+16.84%) | Mohnish Pabrai 66,228 sh (unchgd) | Dodge & Cox 3,239,665 sh (-0.61%) |
| Tom Gayner 97,031 sh (+11.49%) | Mario Cibelli 2,300 sh (unchgd) | PRIMECAP Management 2,315,553 sh (-0.94%) |
| Tom Russo 2,665 sh (+7.89%) | Bill Nygren 651,000 sh (unchgd) | John Buckingham 387 sh (-1.02%) |
| Caxton Associates 15,000 sh (+7.14%) | | First Pacific Advisors 289,981 sh (-1.26%) |
| Pioneer Investments 794,443 sh (+4.94%) | | Murray Stahl 8,500 sh (-1.40%) |
| First Eagle Investment 242,541 sh (+3.43%) | | Charles de Vaulx 45,026 sh (-1.40%) |
| Ron Baron 26,172 sh (+0.36%) | | Ken Fisher 244,086 sh (-2.06%) |
| | | David Tepper 568,000 sh (-2.91%) |
| | | Chris Davis 1,148,225 sh (-3.57%) |
| | | Diamond Hill Capital 477 sh (-4.79%) |
| | | Manning & Napier Advisors, Inc 144,755 sh (-5.53%) |
| | | Mason Hawkins 722,664 sh (-5.82%) |
| | | Mario Gabelli 7,260 sh (-5.84%) |
| | | John Burbank 24,277 sh (-7.63%) |
| | | David Winters 10,832 sh (-11.36%) |
| | | Wintergreen Fund 10,832 sh (-11.36%) |
| | | Jeremy Grantham 452,740 sh (-11.93%) |
| | | David Rolfe 18,754 sh (-17.72%) |
| | | Charles Brandes 8,634 sh (-28.02%) |
| | | Frank Sands 440,204 sh (-42.45%) |
| | | Steven Cohen 20,339 sh (-85.36%) |
| | | Spiros Segalas 680,098 sh (-10.74%) |

More Statistics

| | |
|---------------------------|------------------|
| Revenue (TTM) (Mil) \$ | 104,596.00 |
| EPS (TTM) \$ | 29.90 |
| Beta | 1.04 |
| Short Percentage of Float | 0.00% |
| 52-Week Range \$ | 737.02 - 1062.38 |
| Shares Outstanding (Mil) | 694.80 |

Analyst Estimate

| | Dec17 | Dec18 | Dec19 | Dec20 |
|---|--------|---------|---------|---------|
| Revenue (Mil \$) | 98,387 | 118,792 | 138,561 | 167,347 |
| EPS (\$) | 35.91 | 43.66 | 48.10 | 54.59 |
| EPS without NRI (\$) | 35.91 | 43.66 | 48.10 | 54.59 |
| EPS Growth Rate (Future 3Y To 5Y Estimate) | | | | 19.56% |

Dividends per Share (\$)

Piotroski F-Score Details

| | |
|-----------------------------|---|
| Piotroski F-Score: 5 | 5 |
| Positive ROA | Y |
| Positive CFROA | Y |
| Higher ROA yoy | N |
| CFROA > ROA | Y |
| Lower Leverage yoy | Y |
| Higher Current Ratio yoy | N |
| Less Shares Outstanding yoy | N |
| Higher Gross Margin yoy | N |
| Higher Asset Turnover yoy | Y |

High growth rate

| Annual Rates (per share) | 10 yrs[*] | 5 yrs[*] | 12 months[*] |
|---------------------------------|---------------------------|--------------------------|------------------------------|
| Revenue Growth (%) | 20.90 | 17.00 | 21.80 |
| EBITDA Growth (%) | 18.90 | 13.70 | 14.80 |
| Operating Income Growth (%) | 17.50 | 12.50 | 11.70 |
| EPS without NRI Growth (%) | 18.20 | 12.00 | 9.40 |
| Free Cash Flow Growth (%) | 22.40 | 13.60 | 1.40 |
| Book Value Growth (%) | 22.10 | 17.50 | 16.20 |